



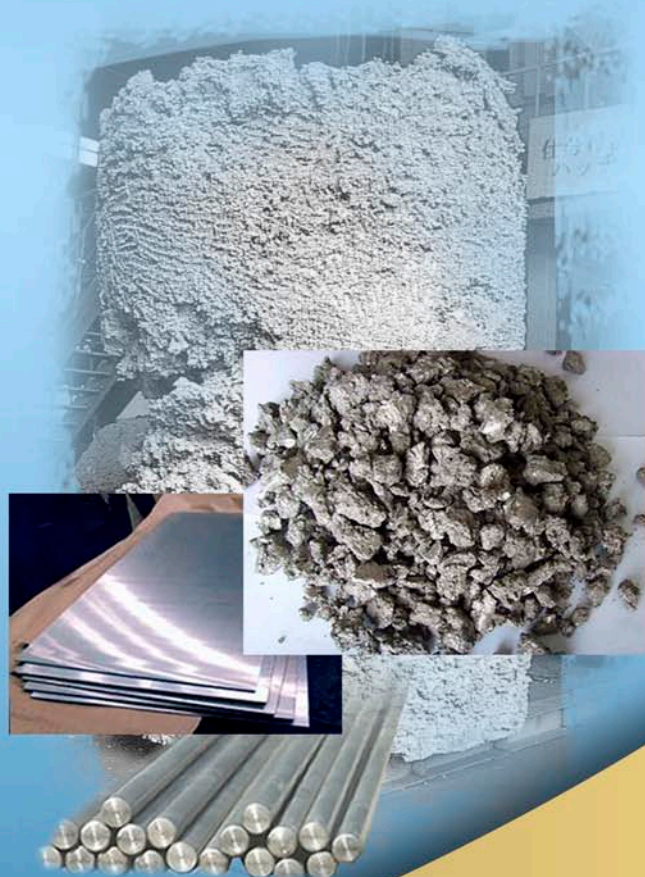
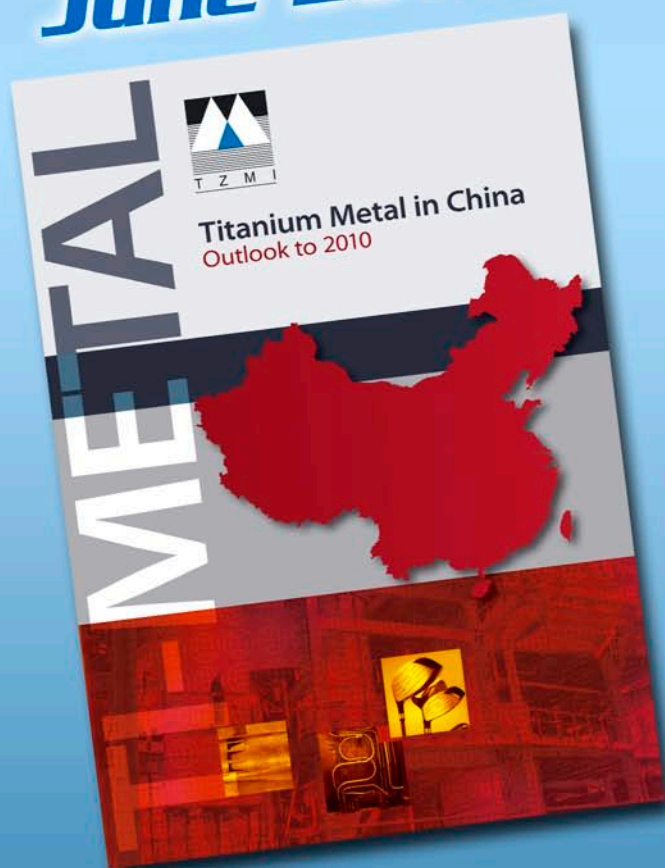
Titanium Metal in China

Outlook to 2010

INAUGURAL EDITION

Following the 2007 release of 'Ti-Metal: The Global Titanium Metal Industry' is a new multi-client report on the rapidly growing Chinese titanium metal industry

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Outlook to 2010

INAUGURAL EDITION

The definitive reference publication for all industry participants seeking information about the titanium metal industry in the world's fastest growing economy.

This study provides:

- an independent assessment of the latest status of the Chinese titanium metal industry, covering sponge, milled products, ferro-titanium and scrap;
- a review of the technical and strategic issues the industry is facing;
- projections as to where the Chinese industry could be placed in 2010.

Key features

Detailed analysis and commentary covering:

- a review of the evolution of the Chinese titanium industry together with an outlook to 2010.
- a review of the major end-use markets for titanium products and trade in titanium products since 2002.
- an analysis of the manufacture of titanium products, the ancillary roles of ferro-titanium and scrap.
- insights into the changes that will impact on the global titanium metal industry in the years ahead.
- profiles of selected groups having major involvement with the Chinese titanium industry are provided in an appendix.

The study is a result of TZMI's greater involvement in China and the identified need for an authoritative review of the Chinese titanium metal market.

This study represents the culmination of research and information obtained from diverse sources in China.

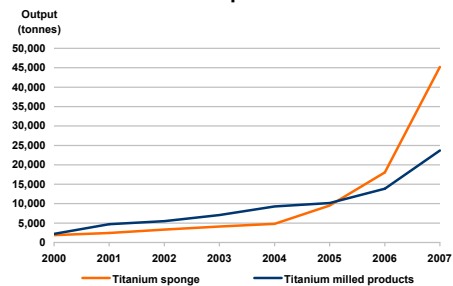
Location of titanium projects in China



Titanium industry participant profiles



Production of Chinese titanium sponge and titanium milled products: 2000-2007



The cut-off date for data is end-September 2007

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About the publisher

TZ MINERALS INTERNATIONAL (TZMI) is an independent consulting and publishing company, established in 1994, with offices in Australia, Europe, South Africa and China. TZMI's principals and consulting personnel have several decades of cumulative experience from their involvement in the global mineral sands and TiO₂ pigment industries.

TZMI uses its experienced consultants to provide specialised consulting services, often confidentially, for the titanium minerals, zircon, titanium sponge and TiO₂ pigment industries as well as publishing specialised market studies and reports based on its comprehensive database of production and market data. The company employs research analysts who collect and analyse data, which includes up-to-date supply/demand models, technical data and operating cost data for all major titanium feedstock and pigment producers. Many and varied consulting assignments also enable TZMI to maintain an active dialogue with existing and potential participants in the industry and to keep fully aware of new developments.

TZMI's subsidiaries include TZ Pigments International (TZPI) and Allied Mineral Laboratories (AML). TZPI was established in 2006 to manage the growth of the company's technical consulting activities in the global titanium dioxide pigment industry. The company operates offices in China and South Africa. AML is a testing facility located in Western Australia that specialises in product assessment and flowsheet development for mineral sands, iron ore and other heavy mineral deposits. The company was established in June 2007.

TZMI's Publications and Data Services support its consulting activities, providing clients with a range of authoritative data and informed commentary on all aspects of the titanium minerals, zircon, titanium sponge and TiO₂ pigment industries.

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